



**BUILDING AND PLANNING COMMITTEE
AND SPECIAL MEETING OF THE BOARD OF DIRECTORS
Administrative Conference Room
Tuesday, June 28, 2022 – 1:00pm**

REMOTE PARTICIPATION INFORMATION
Zoom Meeting Dial-In Number: (669) 900-9128
Meeting ID: 894 5091 9445
Password: 508962

- A. Call to Order**
- B. Approval of Agenda** *(pages 1-2)*
- C. Public Comment**
- D. Approval of Minutes from May 24, 2022 Meeting** *(pages 3-4)*
- E. Alliant Insurance Renewal Quotes** *(page 5)*
Miki Fujii, Alliant Insurance Services
(See separate handout for complete proposal)
- F. Project Update:** *(page 6)*
 - 1. Master Plan
 - 2. SPC 4D Material Testing
 - 3. New Administration Building
 - 4. Emergency Generator
 - 5. Emergency Generator #1 Failure
 - 6. Trane Boiler/Chiller Project
 - 7. Clinic Cabinet Replacement
 - 8. Dietary Water Heater #2
 - 9. Pyxis Replacement
 - 10. Pharmacy HVAC
- G. Invoice Review/Approval:**
 - 1. Greenbough Design – Invoice #717 – Seismic Retrofit *(pages 7-8)*
 - 2. Greenbough Design – Invoice #718 – Dietary Ansul System *(pages 9-10)*
 - 3. Radian Design – Invoice #12.21050.3-02 – Admin Building *(pages 11-12)*
 - 4. Radian Design – Invoice #12.21050.3-03 – Admin Building *(pages 13-14)*
 - 5. Greenbough Design – Invoice #736 – Pharmacy HVAC *(pages 15-16)*
 - 6. Greenbough Design – Invoice #739 – Temp Emergency Generator *(pages 17-18)*
 - 7. Greenbough Design – Invoice #740 – Seismic Retrofit *(pages 19-21)*

- H. Approval of RFP for Administrative Building Renovations** *(pages 22-31)*
- I. Approval of RFP for Emergency Generator Electrical Upgrade** *(pages 32-41)*
- J. Selection of Integrated Cost Management Services for KVHD 9 Phase Seismic Retrofit Project (Cost Estimate)**
- Leland Saylor Associates *(pages 42-46)*
 - Cumming Management Group *(pages 47-50)*
- (See separate handout for firm history, experience, and references)*
- K. Adjournment**



**BUILDING AND PLANNING COMMITTEE
AND SPECIAL MEETING OF THE BOARD OF DIRECTORS MINUTES
Tuesday, May 24, 2022 – 1:00pm
Administrative Conference Room**

In Attendance: Ross Elliott, Chairman (arrived at 1:10pm)
John Blythe, 1st Vice Chair
Fred Clark, 2nd Vice Chair
Gene Parks, Treasurer
Katheryn Elconin, Secretary
Timothy McGlew, Chief Executive Officer
Dave Recupero, Chief Financial Officer
Mark Gordon, Chief Nursing Officer
Bob Easterday, Plant Operations Manager
Greg Davis, Clinic Manager

- A. Call to Order:** The meeting was called to order at 1:00pm by Director Blythe.
- B. Approval of Agenda:** The agenda was approved as distributed. FC, KE, using roll-call vote - 4/0 (Elliott late).
- C. Public Comment:** None
- D. Approval of Minutes from April 26, 2022 Meeting:** The minutes of the April 26, 2022 meeting were approved as distributed. FC, KE, using roll-call vote – 4/0 (Elliott late).
- E. Project Update:**
 - 1. Master Plan:** Plans were submitted to HCAI on April 11, 2022. They were accepted by HCAI and are in plan review. The RFP for the pricing estimate of the project went out on May 16th, with proposals due June 4th.
 - 2. SPC 4D Material Testing:** This exploratory testing of existing building components was submitted to HCAI on April 14th and is in plan review. The amount of testing that will be required is being evaluated and discussed between our structural engineer and HCAI.
 - 3. New Administration Building:** Plans were submitted to the County Building Department on May 11th. Mr. Easterday received an email from the architect today indicating that the flood plain may be an issue again.
 - 4. Emergency Generator:** Plans were approved by HCAI on May 18, 2022. A purchase order was given to Quinn Cat for the purchase of the generator on May 18th. The next step will be to go out to bid for contractors. At the suggestion of Legal

Counsel, Mr. Easterday has prepared a letter to the Board showing which vendor was selected and why. Mr. Easterday stated the plans have been approved by HCAI. Mr. Easterday suggested putting out an RFP for a contractor and get some of the background work done while we are waiting on the generator. After lengthy discussion, a motion was made by Director Parks to put out an RFP for the generator project now, with an anticipated project start in December. Considering that the letter from Mr. Easterday was not completed prior to the packet going out, this item will be placed on the Board of Directors meeting as an action item.

5. **Emergency Generator #1 Failure:** A temporary generator has been installed by Quinn Caterpillar. Installation of the seismic bracing is in process. Load readings of the Acute Care building are in the process of being obtained to add the existing AC load to the Emergency Generator project.
6. **Trane Boiler/Chiller Project:** The refrigeration monitoring system modifications requested by the Fire Marshall are being scheduled by Trane. Tentatively scheduled for the week of June 6th.
7. **Clinic Cabinet Replacement:** The cabinets have been installed, but there are a few flooring repairs that need to take place.
8. **Dietary Water Heater #2:** Equipment and materials have arrived. The Maintenance Department is in the process of moving the tank to the second floor.
9. **Pyxis Installation:** Installation of the new Pyxis units is complete. Testing of anchors and getting the project finalized through HCAI is in process.
10. **Pharmacy HVAC:** The pharmacy HVAC system is installed and in operation. Some insulation, testing of anchors and exterior wall finishing is in progress. Mr. Easterday is in the process of completing the HS200 form for CDPH on this piece of equipment.

F. Invoice Review/Approval: None

G. Accounting Office Discussion: Director Parks asked what the plans were for the Accounting Office on the corner of Dogwood and Birch once the new administrative building was ready for occupation. Mr. McGlew stated he would put something together showing the plans for the building and present at the next Building & Planning meeting.

H. Adjournment: The meeting was adjourned at 1:40pm by Director Elliott.

Submitted By: _____

Approved By: _____

KERN VALLEY HEALTHCARE DISTRICT
SCHEDULE OF INSURANCE COVERAGE
July 1, 2021 to June 30, 2022

ITEM DESCRIPTION	INSURANCE CO.	EXPIRATION	POLICY NO.	FY 2023	FY 2022	FY 2021	FY 2020	FY 2019	FY 2018
				PROPOSED	yearly				
					COST				
PROPERTY INSURANCE	ALLIANT INS SERV	6/30/2022	APIP2021	171,301.74	\$ 143,201.56	74,709.31	55,259.69	38,818.19	32,663.21
BOILER AND MACHINERY INS	ALLIANT INS SERV	6/30/2022	APIP2021		INCLUDED W/PROP				
BUSINESS INTERRUPTION INSURANCE	ALLIANT INS SERV	6/30/2022	APIP2021		INCLUDED W/PROP				
CYBER LIABILITY	ALLIANT INS SERV	6/30/2022	APIP2021		INCLUDED W/PROP				
FIDELITY BONDS (CRIME)	ALLIANT INS SERV	6/30/2022	ACIP712021	4,488.00	\$ 4,274.00	4,070.00	3,877.00	3,692.00	3,692.00
(DEADLY WEAPON)	ALLIANT INS SERV	6/30/2022	PJ21000500032	7,188.27	\$ 5,639.52	5,771.68	5,229.14	0.00	0.00
GENERAL LIABILITY- OCCURRENCE	BETA RISK MGMT	6/30/2022	HCL-21-339	442,838.46	\$ 455,349.48	418,116.96	429,120.00	420,175.40	345,281.16
REPORTED	BETA RISK MGMT	6/30/2022	HCL-21-339	4,428.00	INCLUDED W/LIAB				
AUTOMOBILE INSURANCE(ADD TRANSPORT VEH X2 THIS YEAR)	BETA RISK MGMT	6/30/2022	AL-21-339	27,993.00	\$ 18,958.00	18,055.00	15,852.00	15,852.00	12,359.00
DIRECTORS AND OFFICERS	BETA RISK MGMT	6/30/2022	D&O-21-339	127,704.00	\$ 123,300.80	107,218.56	91,963.00	85,036.44	81,453.76
WORKERS COMPENSATION	BETA RISK MGMT	6/30/2022	BETA-WC-2083-2021	530,395.00	\$ 509,220.00	671,580.00	588,924.00	602,604.00	555,972.00
SURETY BOND (SNF)	GREAT AMERICAN	6/30/2022	BOND # 5451123	625.00	\$ 625.00	625.00	625.00	625.00	625.00

KVHD List and Status of Projects

June 2022

Master Plan – Plans were submitted to HCAI on April 11, 2022. They were accepted by HCAI and are in plan review. HCAI architect and engineers that are reviewing the plans have been approached and asked if there are any clarifications or discussion needed to help with the review process, and there have been no requests for such. First comments should be coming out of HCAI somewhere around the end of July or first part of August.

SPC 4D Material Testing – This exploratory testing of existing building components was submitted to HCAI on April 14, 2022, and is in Plan Review. The findings from these tests will determine specific requirements to the seismic upgrade of the 1968 building. The amount of testing that will be required, is being evaluated and discussed between Ben Faircloth, our structural engineer, and HCAI.

New Administration Building – Plans were submitted to the County Building Department on May 11, 2022. The county produced a long list of compliance items on 6/9/22. The list is extensive, and the Architect feels they will have worked out all the issues by July 8th.

Emergency Generator – Plans were approved by HCAI on May 18, 2022. Purchase Order was given to Quinn Cat for the purchase of the generator on May 18 2022. RFP to hire a contractor is ready for Board approval to proceed.

Emergency Generator #1 Failure – Temporary generator has been installed by Quinn Caterpillar. Installation of the Seismic hold-downs is complete. Working on closing the project with HCAI.

Trane Boiler Chiller Project - The Fire alarm tie to the Refrigerant Alarm System should be installed on June 23, followed by Trane testing and finalization by the Fire Marshal.

Clinic Cabinet Replacement – Cabinet installation is complete, flooring repairs were completed on June 17th. A little paint touch up, chair rail repair, and cove base is left to do. Should be done the week of June 27th.

Dietary Water Heater #2 – Equipment and materials have arrived. Tank and heater are in place, plumbing work between the two is in process.

Pyxis Replacement – Installation is complete. In process of closing the project with HCAI.

Pharmacy HVAC – System is installed, air balance is complete and the system is in operation. Waiting on HCAI approval of the plans, so that the project can be closed.

KERN VALLEY HEALTHCARE DISTRICT

Project: 19039 - Kern Valley Hospital Seismic Retrofit

Vendor: Greenbough Design

Description of Work: Draw Plans for the Seismic Upgrade of the Acute Care Hospital Building BLD-00810

Invoice Number: 717

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$ <u>1,128,810.00</u>
2. Net Change by Change Order	\$ <u>0</u>
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ <u>1,128,810.00</u>
4. TOTAL COMPLETED TO DATE	\$ <u>836,593.50</u>
5. RETAINAGE:	\$ <u>N/A</u>
a. 5% of Completed Work If Applicable	\$ <u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$ <u>836,593.50</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$ <u>779,727.50</u>
8. CURRENT PAYMENT DUE	\$ <u>56,866.00</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$ <u>292,216.50</u>

APPROVALS

Project Manager

Date: 5/27/22

Manager Plant Ops

Date: 5/27/22

CFO

Date: 5/27/22

CEO

Date: 6-7-22

Board

Date:

Other

Date:

Greenbough Design
P.O. Box 1358
Shingle Springs, CA 95682
530-683-6744

INVOICE

BILL TO

Kern Valley Healthcare District
6412 Laurel Ave
Mountain Mesa, CA 93240

Date Apr 25, 2022

Invoice # 717

Project Name 19039 - Kern Valley Hospital Seismic
Retrofit

Project No 19039

Please Remit By May 25, 2022

Payment Terms 30(days)

Balance Due: **\$56,866.00**

Project Description: 19039 - Kern Valley Hospital Seismic Retrofit

	Fee Summary		Previously Invoiced		Current Invoice		Remaining
	%	Stipulated	% phase Completed	Amount Billed	% complete current inv	Value of Completed	Amount remaining
02 Schematic Design	5.69%	\$72,160.00	100.00%	\$72,160.00	0.00%	\$0.00	\$0.00
Electrical Service Upgrade	10.30%	\$130,650.00	95.00%	\$124,117.50	0.00%	\$0.00	\$6,532.50
03 Design Development	23.57%	\$299,120.00	100.00%	\$299,120.00	0.00%	\$0.00	\$0.00
04 Construction Documents	44.82%	\$568,660.00	50.00%	\$284,330.00	60.00%	\$56,866.00	\$227,464.00
05 Regulatory Review	4.59%	\$58,220.00	0.00%	\$0.00	0.00%	\$0.00	\$58,220.00
	88.97%	\$1,128,810.00	69.08%	\$779,727.50	5.04%	\$56,866.00	\$292,216.50
Invoice Total:							\$56,866.00

Thank you.

[Handwritten signature]
05/27/22

KERN VALLEY HEALTHCARE DISTRICT

Project: 19043 - KVHD Ansul System

Vendor: Greenbough Design

Description of Work: Assist with Drawing Plans for the Dietary Ansul System

Invoice Number: 718

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$ <u>Time & Material</u>
2. Net Change by Change Order	\$ <u>0</u>
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ <u>Time & Material</u>
4. TOTAL COMPLETED TO DATE	\$ <u>0.00</u>
5. RETAINAGE:	\$ <u>N/A</u>
a. 5% of Completed Work if Applicable	\$ <u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$ <u>0.00</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$ <u>0.00</u>
8. CURRENT PAYMENT DUE	\$ <u>275.00</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$ <u>0 275.00</u>

APPROVALS

Project Manager

Date: 5/27/22

Manager Plant Ops

Date: 5/27/22

CFO

Date: 5/27/22

CEO

Date: 6-7-22

Board

Date: _____

Other

Date: _____

Greenbough  Design
P.O. Box 1358
Shingle Springs, CA 95682
530-683-6744

INVOICE

BILL TO

Bob Easterday
Kern Valley Healthcare District
6412 Laurel Ave
Mountain Mesa, CA 93240

Date Apr 25, 2022

Invoice # 718

Project Name 19043 - KVHD Ansul System

Project No 19043

Please Remit By May 25, 2022

Payment Terms 30(days)

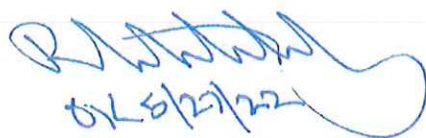
Balance Due: **\$275.00**

Project Description: 19043 - KVHD Ansul System

Basic Services

<u>Role</u>	<u>Hrs</u>	<u>Rate</u>	<u>Extension</u>
Basic Services	1.60	\$70.00	\$105.00
Architect Assistant	1.00	\$170.00	\$170.00
Principal			
Basic Services Total:		2.60	\$275.00
Basic Services Sub Total:		2.60	\$275.00
Invoice Total:			\$275.00

Thank you.


OK 5/27/22

KERN VALLEY HEALTHCARE DISTRICT

Project: KVHD Admin Building Renovation - Suites A, B, C, D, E

Vendor: Radlan Design Group, Inc.

Description of Work: Draw Plans for the Admin Bldg

Invoice Number: 12.21050.3-02

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$	<u>23,210.00</u>
2. Net Change by Change Order	\$	<u>0</u>
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$	<u>23,210.00</u>
4. TOTAL COMPLETED TO DATE	\$	<u>15,202.55</u>
5. RETAINAGE:	\$	<u>N/A</u>
a. 5% of Completed Work if Applicable	\$	<u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$	<u>15,202.55</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$	<u>0.00</u>
8. CURRENT PAYMENT DUE	\$	<u>6,034.60</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$	<u>8,007.45</u>

APPROVALS

Project Manager

Date: 5/24/22

Manager Plant Ops

Date: 5/24/22

CFO

Date: 5/24/22

CEO

Date: 6-7-22

Board

Date: _____

Other

Date: _____

April 22, 2022



INVOICE #: 12.21050.3-02

Kern Valley Health Care District
PO Box 1628
Lake Isabella, CA 93240

KVHD Admin Building Renovation - Suites A, B, C, D, E
12424 Mountain Mesa Rd, Lake Isabella

Billing of services performed from March 1 to March 31, 2022. Construction documents completed to 70% and we are waiting for electrical, mechanical and plumbing engineering drawings for review and coordination with our Architectural construction document progress set.

The present status of the account is as follows:

a) Fixed Fee	\$23,210.00
b) Previously Invoiced	\$9,167.95
c) Previously paid	\$0.00
d) Amount remaining based on this invoice and previously invoiced	\$8,007.45

Project Phase	Total Fee	% Complete	Previously Invoiced	Current Amount Due
Design Development	\$ 4,642.00	100%	\$4,642.00	\$0.00
Construction Documents	\$ 15,086.50	70%	\$4,525.95	\$6,034.60
Bidding Phase	\$ 1,160.50	0%	\$0.00	\$0.00
Construction Phase	\$ 2,321.00	0%	\$0.00	\$0.00
			\$0.00	\$0.00

Reimbursables: cost x 1.15				\$0.00
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\$ 23,210.00

\$9,167.95

Total Due this period..... \$6,034.60

Respectfully Submitted,

A handwritten signature in blue ink, appearing to read "Mark Russell".

Mark Russell, A.I.A
Principal

PLEASE REMIT PAYMENT TO:

P.O. Box 20489
Bakersfield, CA 93390

KERN VALLEY HEALTHCARE DISTRICT

Project: KVHD Admin Building Renovation - Suites A, B, C, D, E

Vendor: Radian Design Group, Inc.

Description of Work: Draw Plans for the Admin Bldg

Invoice Number: 12.21050.3-03

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$	<u>23,210.00</u>
2. Net Change by Change Order	\$	<u>0</u>
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$	<u>23,210.00</u>
4. TOTAL COMPLETED TO DATE	\$	<u>18,974.18</u>
5. RETAINAGE:	\$	<u>N/A</u>
a. 5% of Completed Work If Applicable	\$	<u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$	<u>18,974.18</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$	<u>0.00</u>
8. CURRENT PAYMENT DUE	\$	<u>3,771.63</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$	<u>4,235.83</u>

APPROVALS

Project Manager

Date: 5/24/22

Manager Plant Ops

Date: 5/24/22

CFO

Date: 5/31/22

CEO

Date: 6-7-22

Board

Date: _____

Other

Date: _____

May 20, 2022



INVOICE #: 12.21050.3-03

Kern Valley Health Care District
PO Box 1628
Lake Isabella, CA 93240

KVHD Admin Building Renovation - Suites A, B, C, D, E
12424 Mountain Mesa Rd, Lake Isabella

Billing of services performed from April 1, 2022 to April 30, 2022. Construction documents have been coordinated and submitted to the County Building Department for plan check review.

New Admin Bldg
R. Russell
OK 5/13/22

The present status of the account is as follows:

a) Fixed Fee	\$23,210.00
b) Previously Invoiced	\$15,202.55
c) Previously paid	\$9,167.95
d) Amount remaining based on this invoice and previously invoiced	\$4,235.83

Project Phase	Total Fee	% Complete	Previously Invoiced	Current Amount Due
Design Development	\$ 4,642.00	100%	\$4,642.00	\$0.00
Construction Documents	\$ 15,086.50	95%	\$10,560.55	\$3,771.63
Bidding Phase	\$ 1,160.50	0%	\$0.00	\$0.00
Construction Phase	\$ 2,321.00	0%	\$0.00	\$0.00
			\$0.00	\$0.00
			\$0.00	\$0.00

Reimbursables: cost x 1.15				\$0.00
	\$ 23,210.00		\$15,202.55	

Total Due this period..... \$3,771.63

Respectfully Submitted,

A handwritten signature in blue ink, appearing to read "Mark Russell".

Mark Russell, A.I.A.
Principal

PLEASE REMIT PAYMENT TO:

P.O. Box 20489
Bakersfield, CA 93390

KERN VALLEY HEALTHCARE DISTRICT

Project: 21021 - KVHD Pharmacy HVAC

Vendor: Greenbough Design

Description of Work: Draw Plans for the Installation of HVAC

Invoice Number: 736

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$ NTE \$50,000
2. Net Change by Change Order	\$ 0
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ NTE \$50,000
4. TOTAL COMPLETED TO DATE	\$ 42,042.70
5. RETAINAGE: \$ N/A	
a. 5% of Completed Work If Applicable	\$ 0
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$ 42,042.70
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$ 24,228.50
8. CURRENT PAYMENT DUE	\$ 17,814.20
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$ NTE 7,957.3

APPROVALS

Project Manager _____ Date: _____

Manager Plant Ops  Date: 6/23/22

CFO  Date: 6/23/22

CEO _____ Date: _____

Board _____ Date: _____

Other _____ Date: _____

Greenbough Design
P.O. Box 1358
Shingle Springs, CA 95682
530-683-6744

INVOICE

BILL TO

Bob Easterday
Kern Valley Healthcare District
6412 Laurel Ave
Mountain Mesa, CA 93240

Date Jun 21, 2022

Invoice # 736

Project Name 21019 - KVHD Pharmacy HVAC
Replacement
Project No 21019

Please Remit By Jul 21, 2022

Payment Terms 30(days)

Balance Due: \$17,814.20

Project Description: 21019 - KVHD Pharmacy HVAC Replacement

Basic Services

<u>Role</u>	<u>Hrs</u>	<u>Rate</u>	<u>Extension</u>
<i>Basic Services</i>			
Architect Assistant	1.50	\$65.00	\$97.50
Principal	16.50	\$175.00	\$2,887.50
Basic Services Total:	18.00		\$2,985.00
Basic Services Sub Total:	18.00		\$2,985.00

Expenses

<u>Date</u>	<u>Name</u>	<u>Phase</u>	<u>Expense Type</u>	<u>Description</u>	<u>Qty</u>	<u>Rate</u>	<u>Amount</u>
<i>Basic Services</i>							
03/02/2022	LR	04 Construction Documents	Consultant: Mech/Plumb	Invoice #80742 from Capital Engineering	1.00	\$8,456.25	\$8,456.25
04/03/2022	LR	04 Construction Documents	Consultant: Structural	Invoice #1048 from FSE Structural Engineers	1.00	\$1,233.40	\$1,233.40
04/06/2022	LR	04 Construction Documents	Consultant: Mech/Plumb	Invoice #80949 from Capital Engineering	1.00	\$1,845.00	\$1,845.00
05/05/2022	LR	04 Construction Documents	Consultant: Mech/Plumb	Invoice #81199 from Capital Engineering	1.00	\$1,892.50	\$1,892.50
06/03/2022	LR	04 Construction Documents	Consultant: Mech/Plumb	Invoice #81507 from Capital Engineering	1.00	\$1,210.00	\$1,210.00
			Basic Services Total:				\$14,637.15
<i>Reimbursables</i>							
05/25/2022	LR	07 Construction Administration	Car Mileage	One-way mileage	334.00	\$0.58	\$192.05
			Reimbursables Total:				\$192.05
			Expenses Total:				\$14,829.20

Invoice Total: \$17,814.20

Thank you.

KERN VALLEY HEALTHCARE DISTRICT

Project: 22005 - KVHD Temporary Generator

Vendor: Greenbough Design

Description of Work: Draw plans for Temporary Emergency Generator

Invoice Number: 739

Change Orders: _____

CONTRACT

1. ORIGINAL CONTRACT SUM	\$ <u>Time and Materials</u>
2. Net Change by Change Order	\$ _____
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ _____
4. TOTAL COMPLETED TO DATE	\$ <u>4,050.00</u>
5. RETAINAGE:	\$ _____
a. 5% of Completed Work if Applicable	\$ <u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$ <u>4,050.00</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$ <u>0.00</u>
8. CURRENT PAYMENT DUE	\$ <u>4,050.00</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$ <u>Time and Materials</u>

APPROVALS

Project Manager _____ Date: _____

Manager Plant Ops [Signature] Date: 6/23/22

CFO [Signature] Date: 6/23/22

CEO _____ Date: _____

Beard _____ Date: _____

Other _____ Date: _____

Greenbough Design
P.O. Box 1358
Shingle Springs, CA 95682
530-683-6744

INVOICE

BILL TO

Bob Easterday
Kern Valley Healthcare District
6412 Laurel Ave
Mountain Mesa, CA 93240

Date Jun 22, 2022

Invoice # 739

Project Name 22005 - KVHD Temporary Generator

Project No 22005

Please Remit By Jul 22, 2022

Payment Terms 30(days)

Balance Due: **\$4,050.00**

Project Description: 22005 - KVHD Temporary Generator

Basic Services

<u>Role</u>	<u>Hrs</u>	<u>Rate</u>	<u>Extension</u>
<i>Basic Services</i>			
Principal	2.00	\$170.00	\$340.00
Project Manager	26.50	\$140.00	\$3,710.00
Basic Services Total:	28.50		\$4,050.00
Basic Services Sub Total:	28.50		\$4,050.00
Invoice Total:			\$4,050.00

Thank you.

KERN VALLEY HEALTHCARE DISTRICT

Project: 19039 - Kern Valley Hospital Selsmic Retrofit

Vendor: Greenbough Design

Description of Work: Draw Plans for the Selsmic Upgrade of the Acute Care Hospital Building BLD-00810

Invoice Number: 740

Change Orders: None

CONTRACT

1. ORIGINAL CONTRACT SUM	\$ <u>1,128,810.00</u>
2. Net Change by Change Order	\$ <u>0</u>
3. CONTRACT SUM TO DATE (Line 1 + 2)	\$ <u>1,128,810.00</u>
4. TOTAL COMPLETED TO DATE	\$ <u>923,569.24</u>
5. RETAINAGE:	\$ <u>N/A</u>
a. 5% of Completed Work If Applicable	\$ <u>0</u>
6. TOTAL EARNED (Line 4 less Line 5 Total)	\$ <u>923,569.24</u>
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from Prior Certificates)	\$ <u>836,593.00</u>
8. CURRENT PAYMENT DUE	\$ <u>85,975.74</u>
9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 less Line 6)	\$ <u>206,917.50</u>

APPROVALS

Project Manager _____ Date: _____

Manager Plant Ops [Signature] Date: 6/23/22

CFO [Signature] Date: 6/23/22

CEO _____ Date: _____

Board _____ Date: _____

Other _____ Date: _____

Greenbough Design
P.O. Box 1358
Shingle Springs, CA 95682
530-683-6744

INVOICE

BILL TO

Kern Valley Healthcare District
6412 Laurel Ave
Mountain Mesa, CA 93240

Date Jun 22, 2022

Invoice # 740

Project Name 19039 - Kern Valley Hospital Seismic
Retrofit
Project No 19039

Please Remit By Jul 22, 2022

Payment Terms 30(days)

Balance Due: **\$85,975.74**

Project Description: 19039 - Kern Valley Hospital Seismic Retrofit

	Fee Summary		Previously Invoiced		Current Invoice		Remaining
	%	Stipulated	% phase Completed	Amount Billed	% complete current inv	Value of Completed	Amount remaining
02 Schematic Design	5.69%	\$72,160.00	100.00%	\$72,160.00	0.00%	\$0.00	\$0.00
Electrical Service Upgrade	10.30%	\$130,650.00	95.00%	\$124,117.50	0.00%	\$0.00	\$6,532.50
03 Design Development	23.57%	\$299,120.00	100.00%	\$299,120.00	0.00%	\$0.00	\$0.00
04 Construction Documents	44.82%	\$568,660.00	60.00%	\$341,196.00	75.00%	\$85,299.00	\$142,165.00
05 Regulatory Review	4.59%	\$58,220.00	0.00%	\$0.00	0.00%	\$0.00	\$58,220.00
	88.97%	\$1,128,810.00	74.11%	\$836,593.50	7.56%	\$85,299.00	\$206,917.50

Expenses

Date	Name	Phase	Expense Type	Description	Qty	Rate	Amount
Reimbursables							
05/10/2022	EP	05 Regulatory Review	Hotel	Wofford Heights - Eric - site visit	2.00	\$150.00	\$300.00
05/10/2022	EP	05 Regulatory Review	Car Mileage	Site visit (Eric, round trip)	644.00	\$0.59	\$376.74
						Reimbursables Total:	\$676.74
						Expenses Total:	\$676.74
						Invoice Total:	\$85,975.74

Thank you.

Your receipt from Airbnb



Receipt ID: RCDTXFCFRR · April 20, 2022

Wofford Heights

2 nights in Wofford Heights

Tue, May 10, 2022 → Thu, May 12, 2022

Entire home/apt · 3 beds · 2 guests



Hosted by Christos Mavrikis

Confirmation code: HMF4W4MCD

[Go to itinerary](#) · [Go to listing](#)

Traveler: Aimee Peterson

Cancellation policy

Cancel before 4:00 PM on May 10 and only get a refund of the cleaning fee.

Cutoff times are based on the listing's local time

Have a question?

Find details about payments and refunds in [your payments](#), or try the [Help Center](#).

Price breakdown

\$173.70 x 2 nights	\$347.40
Cleaning fee	\$69.00
Service fee	\$58.79
Total (USD)	\$475.19

Payment

VISA ···· 0047 \$475.19
April 20, 2022 · 4:15:32 PM EDT

Amount paid (USD) ~~\$475.19~~

reduced to \$300

Airbnb Payments, Inc.

Airbnb Payments is a limited payment collection agent of your Host. It means that upon your payment of the Total Fees to Airbnb Payments, your payment obligation to your Host is satisfied. Refund requests will be processed in accordance with: (i) the Host's cancellation policy (available on the Listing); or (ii) Airbnb's Guest Refund Policy Terms, available at www.airbnb.com/terms. Questions or complaints: contact Airbnb Payments, Inc. at +1 (844) 234-2500.

Payment processed by:

Airbnb Payments, Inc.
888 Brannan Street, San Francisco, CA 94103

Airbnb, Inc.
888 Brannan St, San Francisco, CA 94103
www.airbnb.com



KERN VALLEY HEALTHCARE DISTRICT

NOTICE INVITING BIDS

SEALED PROPOSALS will be received by Kern Valley Healthcare District ("Agency") at [address], California, [9____], until [time] on [date], to be publicly opened and read immediately thereafter, for the following work:

Kern Valley Healthcare District Administrative Building Renovation

The work to be done consists of furnishing all labor, materials, methods and processes, implements, tools, and machinery, except as otherwise specified, which are necessary and required to construct the "**Administrative Building Renovation**".

Sets of contract documents may be may be downloaded from the Kern County Builders Exchange, or requested from the Manager of Plant Operations of Kern Valley Healthcare District if requested. Interested Bidders may obtain additional information by calling the Plant Operations Manager office at (760) 379-6667 or Cell # (760) 223-2804.

No bid will be considered unless it is made on a proposal form which appears within the specifications for this project, and is made in accordance with the provisions set forth herein. Each bid shall be accompanied by a proposal guarantee in accordance with the requirements of the Standard Specifications, and shall be submitted in a sealed envelope marked **KERN VALLEY HEALTHCARE DISTRICT, "Administrative Building Renovation"** on its outside or Emailed to easterdayro@kvhd.org.

Each bid shall remain in effect and shall not be withdrawn for a period of 120 days after the date specified for the opening of bids.

Kern Valley Healthcare District reserves the right to reject any or all bids. The Agency may reject proposals and waive irregularities or informalities in any of the proposals. Bids are required on the entire work described in the plans and specifications.

The successful bidder is required to pay prevailing wages as determined by the Division of Industrial Relations. A copy of the Division's wage determinations is available for inspection at the Agency's headquarters. Any excavation five feet or deeper requires the submission of a separate shoring plan and an itemized bid (N/A). In all respects the successful bidder shall comply with requirements of law pertaining to public work contracts.

A Pre-Bid Job Walk is scheduled on [day], [date], at [time]. Interested parties are invited to meet at [_____] office for an informational meeting and tour of the project area.

INFORMATION FOR BIDDERS

1. GENERAL

The work hereunder must be done in strict conformity with the plans and specifications adopted and approved by the Agency.

2. CONTRACT DOCUMENTS

(a) The contract documents shall consist of the following:

Notice Inviting Sealed Proposals (Bids)

Information for Bidders

Construction Schedule Limitations

Proposal or Bid Form

Public Works Contract

Addenda issued prior to Bid Opening

(b) Terms and conditions contained in the contract documents are part of the contract. The governing board of the Agency may reject bids and to waive informalities in bids. No bidder may withdraw a bid until the Agency has made a final award to the successful bidder or has rejected all bids.

3. PROPOSALS

Bids shall be made upon the form of proposal furnished by the Agency and a part of the contract documents. Bids shall be properly executed and with all items filled in; the signatures of persons signing shall be in longhand. Erasures, interlineations or other corrections shall be authenticated by affixing in the margin immediately opposite the correction, the initials of a person signing the bid. The unit price and the total amount named by a bidder for an item are not in agreement, the unit price alone shall be considered as representing the bidder's intention, and the totals shall be corrected to conform. Persons bidding may submit bids on any of the schedules set forth in the bid form. Bids shall not contain recapitulation of the work to be done. Alternative proposals will not be considered except as called for. No oral, telegraphic or telephonic proposals or modifications will be considered. Bids shall be accompanied by a bidder bond in a form acceptable to the agency or cash in the amount of 10% of the bid price.

Before submitting a bid, bidders shall carefully examine all contract documents, shall visit the site of the work, shall fully inform themselves as to all the existing conditions and limitations, and shall include in the bid a sum to cover the cost of all items included in the contract. No allowance will be made because of lack of such examination or knowledge. Bids shall be sealed in an envelope marked "**Administrative Building Renovation**" addressed to the Plant Operations Manager of the Agency, and be delivered thereto on or before the day and hour set for the opening of bids in the notice inviting sealed proposals, and shall bear the name of the bidder. Bids may also be Emailed to easterdayro@kvhd.org. It is the SOLE responsibility of the bidder to see that his bid is delivered and received in proper time. Any bid received after that scheduled closing time for receipt of bids shall be returned to the bidder unopened.

The Agency shall have a period of **120** days after the opening of bids within which to accept or reject the bids. If no bid is accepted within the period, or if the successful bidder executes and delivers the necessary contract documents to the Agency, the Agency will return to each bidder all checks and bonds received by the Agency from unsuccessful bidders within 10

days after the execution of the contract and presentation of required certificates and bonds or within 10 days after being requested to do so by the bidder if no bid is accepted within the period.

4. Agreement and Bonds

The form of contract which the successful bidder, as Contractor, will be required to execute is included in the contract documents, and should be carefully examined by the bidder. The agreement, bonds, and other documents to be executed by the Contractor shall be executed in original duplicates stamped according to law, one of which original duplicate shall be filed with the Agency and the other with the Agency's Engineer.

The successful bidder, simultaneously with the execution of the agreement, shall furnish and maintain a payment bond in an amount equal to **One Hundred Percent (100%)** of the contract price and change order prices; and a faithful performance bond in an amount equal to **One Hundred Percent (100%)** of the contract price and change order prices. The bonds shall be secured from a surety company satisfactory to the Agency and whose name is on file with the County Clerk of Kern County as an approved and financially sound surety company, authorized to transact business in this State.

The bonds shall meet all of the requirements and contain the conditions required by Sections 3247 and 3248 inclusive, of the Civil Code, and other applicable provisions of the law and regulations of the State of California.

Failure to execute the contract and file acceptable bonds and proof of insurance coverage as provided therein within the time set forth herein shall be just cause for the annulment of the award and forfeiture of the proposal guarantee.

5. ADDENDA OR BULLETINS

Addenda or bulletins issued before the time to submit bids expires, or forming a part of the contract documents furnished to the bidder for preparation of his bid, shall be covered in the bid and shall be made a part of the contract.

6. WITHDRAWAL OF BID

A bidder may withdraw the bid personally or by a signed written request *prior* to the scheduled time for opening of the bids (but not after).

7. AWARD OR REJECTION OF BIDS

The contract will be awarded to the lowest responsible bidder complying with these instructions and with the notice inviting sealed proposals. The Agency may reject bids or waive informality in bids. If in the judgment of the Agency a bid is unbalanced, or if the bidder is not responsible, it shall be considered sufficient grounds for rejection of the entire bid.

8. BIDDERS INTERESTED IN MORE THAN ONE BID

No person, firm or corporation shall make or file, or be interested in more than one bid for the same work, unless alternative bids are solicited. A person, firm or corporation submitting a sub-proposal to a bidder, or who has quoted prices on material to a bidder, is not disqualified from submitting a sub-proposal or quoting prices to other bidders.

9. Non-collusion Declaration

Bids shall be accompanied by a Non-collusion Declaration. The contractor's statement shall be made upon the form of Non-collusion Declaration furnished by the Agency and included therewith as a part of the contract documents.

10. Construction Schedule Limitations

Bidders are advised of the restricted work schedule within certain areas of the hospital system. Included in these documents are the Construction Schedule Limitations, which will impact the timing and nature of contractor's work for this project. Before submitting a bid, bidders shall carefully examine the Construction Schedule Limitations, shall fully evaluate the impact of these limitations, and shall include in the bid a sum to cover the cost of all items affected by such work schedule limitations. No allowance will be made because of lack of such examination, evaluation, or knowledge. Bids shall be accompanied a copy of the Construction Schedule Limitations included herein, each sheet of must be signed be the Contractor.

11. OTHER REQUIREMENTS

Before award of the contract, a bidder upon request shall furnish a recent statement of financial condition and previous construction experience or other evidence of qualifications. Before entering into a contract, the bidder to whom the contract has been awarded shall furnish satisfactory evidence workers' compensation insurance and public liability and property damage insurance as specified in the special provisions.

This bid, and all work to be performed thereunder, is subject to all applicable laws and regulations.

**PROPOSAL TO
KERN VALLEY HEALTHCARE DISTRICT
FOR THE CONSTRUCTION OF
“Administrative Building Renovation”**

Name of Bidder: [*name of bidder*]

Business Address: [*business address*]

Phone No. [*phone number*]

Place of Residence: [*place of residence*]

The site of the work to be constructed and referred to herein is in the County of Kern, California.

The work is to be in accordance with the specifications and contract documents and as shown on plans therefor entitled: “[**project name**]”

TO THE GOVERNING BOARD OF **Kern Valley Healthcare District.**

In compliance with your notice inviting sealed proposals (bids) and other documents, the undersigned bidder proposes to perform the work and in a workmanlike manner, in strict conformity with the plans and specifications and other contract documents, including Addenda Nos. [____], [____], and [____], on file in the office of the Secretary of the Agency for the contract unit prices herein.

[*Form of Bids*]

It is understood the foregoing quantities are approximate only and are solely for the purpose of facilitating the comparison of bids. The Contractor’s compensation will be computed upon the basis of the actual quantities in the complete work, whether they be more or less than those shown.

State manufacturer’s name and address for each type of material upon which this proposal is based.

[.....
.....
.....]

Contractor shall submit to Agency the following information:

(a) The name and location of the place of business of each subcontractor performing work, labor or render construction services and each subcontractor licensed by the State of California specially fabricating and installing improvements according to detailed drawings or the plans and specifications, in an amount in excess of one-half of one percent of the Contractor's total bid.

(b) The portion of the work to be done by each subcontractor. The contractor shall list only one subcontractor for each portion of the work identified in the bid.

Signature of Bidder: [*Name of Bidder*]

[*Address of Bidder*]

[*Signature of Authorized Officer of Bidder*]

DATED: [*Date*]

NOTE: If Bidder is a corporation, the legal name of the corporation shall be set forth above, together with the signature of the officer or officers authorized to sign contracts on behalf of the corporation. If Bidder is a co-partnership, the true name of the firm shall be set forth above, together with the signature of the partner or partners authorized to sign contracts on behalf of the co-partnership. If the Bidder is an individual, the signature shall be placed above. If a joint venture of a special partnership, the names of the general partners and special partners shall be submitted.

NONCOLLUSION DECLARATION

The undersigned declares under penalty of perjury as follows:

1. I am employed by _____ of _____, the party making the foregoing bid as _____.

2. The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation.

3. The bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding.

4. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract.

5. All statements contained in the bid are true.

6. The bidder has not, directly or indirectly, submitted the bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

DATED: _____ By: _____

DESIGNATION OF SUBCONTRACTORS

The following are the names and the principal places of business of all subcontractors who will perform work or labor, or render services to the bidder in or about the work, together with a statement of the portion and dollar value of the work to be done by each subcontractor.

1. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

2. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

3. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

4. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

5. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we, the undersigned, _____, as Principal,
and _____ as Surety, are hereby held and firmly bound unto
KERN VALLEY HEALTHCARE DISTRICT as OWNER in the penal sum of
_____ for the payment of which, well and truly to be made, we
hereby jointly and severally bind ourselves, successors and assigns.

Signed, this _____ day of _____, 19_____.

The Condition of the above obligation is such that whereas the Principal has submitted to
KERN VALLEY HEALTHCARE DISTRICT a certain BID, attached hereto and hereby
made a part hereof to enter into a contract in writing, for the

“Administrative Building Renovation”

NOW THEREFORE,

- (a) If said BID shall be rejected, or
- (b) If said BID shall be accepted and the Principal shall execute and deliver a contract in the Form or Contract attached hereto (properly completed in accordance with said BID) and shall furnish a BOND for his faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said BID,

then this obligation shall be void, otherwise the same shall remain in force and effect: it being expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its BOND shall be in no way impaired or affected by any extension of the time within which the OWNER may accept such BID; and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set forth above.

Principal (L.S.)

Surety

By: _____

Important - Surety companies executing BONDS must appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in the state where the project is located.

KERN VALLEY HEALTHCARE DISTRICT

NOTICE INVITING BIDS

SEALED PROPOSALS will be received by Kern Valley Healthcare District ("Agency") at [address], California, [9____], until [time] on [date], to be publicly opened and read immediately thereafter, for the following work:

Kern Valley Healthcare District Emergency Generator Electrical Upgrade

The work to be done consists of furnishing all labor, materials, methods and processes, implements, tools, and machinery, except as otherwise specified, which are necessary and required to construct the **"Emergency Generator Electrical Upgrade"**.

Sets of contract documents may be may be downloaded from the Kern County Builders Exchange, or requested from the Manager of Plant Operations of Kern Valley Healthcare District if requested. Interested Bidders may obtain additional information by calling the Plant Operations Manager office at (760) 379-6667 or Cell # (760) 223-2804.

No bid will be considered unless it is made on a proposal form which appears within the specifications for this project, and is made in accordance with the provisions set forth herein. Each bid shall be accompanied by a proposal guarantee in accordance with the requirements of the Standard Specifications, and shall be submitted in a sealed envelope marked **KERN VALLEY HEALTHCARE DISTRICT, "Emergency Generator Electrical Upgrade"** on its outside or Emailed to easterdayro@kvhd.org.

Each bid shall remain in effect and shall not be withdrawn for a period of 120 days after the date specified for the opening of bids.

Kern Valley Healthcare District reserves the right to reject any or all bids. The Agency may reject proposals and waive irregularities or informalities in any of the proposals. Bids are required on the entire work described in the plans and specifications.

The successful bidder is required to pay prevailing wages as determined by the Division of Industrial Relations. A copy of the Division's wage determinations is available for inspection at the Agency's headquarters. Any excavation five feet or deeper requires the submission of a separate shoring plan and an itemized bid (N/A). In all respects the successful bidder shall comply with requirements of law pertaining to public work contracts.

A Pre-Bid Job Walk is scheduled on [day], [date], at [time]. Interested parties are invited to meet at [_____] office for an informational meeting and tour of the project area.

INFORMATION FOR BIDDERS

1. GENERAL

The work hereunder must be done in strict conformity with the plans and specifications adopted and approved by the Agency.

2. CONTRACT DOCUMENTS

(a) The contract documents shall consist of the following:

Notice Inviting Sealed Proposals (Bids)

Information for Bidders

Construction Schedule Limitations

Proposal or Bid Form

Public Works Contract

Addenda issued prior to Bid Opening

(b) Terms and conditions contained in the contract documents are part of the contract. The governing board of the Agency may reject bids and to waive informalities in bids. No bidder may withdraw a bid until the Agency has made a final award to the successful bidder or has rejected all bids.

3. PROPOSALS

Bids shall be made upon the form of proposal furnished by the Agency and a part of the contract documents. Bids shall be properly executed and with all items filled in; the signatures of persons signing shall be in longhand. Erasures, interlineations or other corrections shall be authenticated by affixing in the margin immediately opposite the correction, the initials of a person signing the bid. The unit price and the total amount named by a bidder for an item are not in agreement, the unit price alone shall be considered as representing the bidder's intention, and the totals shall be corrected to conform. Persons bidding may submit bids on any of the schedules set forth in the bid form. Bids shall not contain recapitulation of the work to be done. Alternative proposals will not be considered except as called for. No oral, telegraphic or telephonic proposals or modifications will be considered. Bids shall be accompanied by a bidder bond in a form acceptable to the agency or cash in the amount of 10% of the bid price.

Before submitting a bid, bidders shall carefully examine all contract documents, shall visit the site of the work, shall fully inform themselves as to all the existing conditions and limitations, and shall include in the bid a sum to cover the cost of all items included in the contract. No allowance will be made because of lack of such examination or knowledge. Bids shall be sealed in an envelope marked **"Emergency Generator Electrical Upgrade"** addressed to the Plant Operations Manager of the Agency, and be delivered thereto on or before the day and hour set for the opening of bids in the notice inviting sealed proposals, and shall bear the name of the bidder. Bids may also be Emailed to easterdayro@kvhd.org. It is the SOLE responsibility of the bidder to see that his bid is delivered and received in proper time. Any bid received after that scheduled closing time for receipt of bids shall be returned to the bidder unopened.

The Agency shall have a period of **120** days after the opening of bids within which to accept or reject the bids. If no bid is accepted within the period, or if the successful bidder executes and delivers the necessary contract documents to the Agency, the Agency will return to each bidder all checks and bonds received by the Agency from unsuccessful bidders within 10

days after the execution of the contract and presentation of required certificates and bonds or within 10 days after being requested to do so by the bidder if no bid is accepted within the period.

4. Agreement and Bonds

The form of contract which the successful bidder, as Contractor, will be required to execute is included in the contract documents, and should be carefully examined by the bidder. The agreement, bonds, and other documents to be executed by the Contractor shall be executed in original duplicates stamped according to law, one of which original duplicate shall be filed with the Agency and the other with the Agency's Engineer.

The successful bidder, simultaneously with the execution of the agreement, shall furnish and maintain a payment bond in an amount equal to **One Hundred Percent (100%)** of the contract price and change order prices; and a faithful performance bond in an amount equal to **One Hundred Percent (100%)** of the contract price and change order prices. The bonds shall be secured from a surety company satisfactory to the Agency and whose name is on file with the County Clerk of Kern County as an approved and financially sound surety company, authorized to transact business in this State.

The bonds shall meet all of the requirements and contain the conditions required by Sections 3247 and 3248 inclusive, of the Civil Code, and other applicable provisions of the law and regulations of the State of California.

Failure to execute the contract and file acceptable bonds and proof of insurance coverage as provided therein within the time set forth herein shall be just cause for the annulment of the award and forfeiture of the proposal guarantee.

5. ADDENDA OR BULLETINS

Addenda or bulletins issued before the time to submit bids expires, or forming a part of the contract documents furnished to the bidder for preparation of his bid, shall be covered in the bid and shall be made a part of the contract.

6. WITHDRAWAL OF BID

A bidder may withdraw the bid personally or by a signed written request *prior* to the scheduled time for opening of the bids (but not after).

7. AWARD OR REJECTION OF BIDS

The contract will be awarded to the lowest responsible bidder complying with these instructions and with the notice inviting sealed proposals. The Agency may reject bids or waive informality in bids. If in the judgment of the Agency a bid is unbalanced, or if the bidder is not responsible, it shall be considered sufficient grounds for rejection of the entire bid.

8. BIDDERS INTERESTED IN MORE THAN ONE BID

No person, firm or corporation shall make or file, or be interested in more than one bid for the same work, unless alternative bids are solicited. A person, firm or corporation submitting a sub-proposal to a bidder, or who has quoted prices on material to a bidder, is not disqualified from submitting a sub-proposal or quoting prices to other bidders.

9. Non-collusion Declaration

Bids shall be accompanied by a Non-collusion Declaration. The contractor's statement shall be made upon the form of Non-collusion Declaration furnished by the Agency and included therewith as a part of the contract documents.

10. Construction Schedule Limitations

Bidders are advised of the restricted work schedule within certain areas of the hospital system. Included in these documents are the Construction Schedule Limitations, which will impact the timing and nature of contractor's work for this project. Before submitting a bid, bidders shall carefully examine the Construction Schedule Limitations, shall fully evaluate the impact of these limitations, and shall include in the bid a sum to cover the cost of all items affected by such work schedule limitations. No allowance will be made because of lack of such examination, evaluation, or knowledge. Bids shall be accompanied a copy of the Construction Schedule Limitations included herein, each sheet of must be signed be the Contractor.

11. OTHER REQUIREMENTS

Before award of the contract, a bidder upon request shall furnish a recent statement of financial condition and previous construction experience or other evidence of qualifications. Before entering into a contract, the bidder to whom the contract has been awarded shall furnish satisfactory evidence workers' compensation insurance and public liability and property damage insurance as specified in the special provisions.

This bid, and all work to be performed thereunder, is subject to all applicable laws and regulations.

**PROPOSAL TO
KERN VALLEY HEALTHCARE DISTRICT
FOR THE CONSTRUCTION OF
“Emergency Generator Electrical Upgrade”**

Name of Bidder: *[name of bidder]*

Business Address: *[business address]*

Phone No. *[phone number]*

Place of Residence: *[place of residence]*

The site of the work to be constructed and referred to herein is in the County of Kern, California.

The work is to be in accordance with the specifications and contract documents and as shown on plans therefor entitled: **“Emergency Generator Electrical Upgrade”**

TO THE GOVERNING BOARD OF **Kern Valley Healthcare District.**

In compliance with your notice inviting sealed proposals (bids) and other documents, the undersigned bidder proposes to perform the work and in a workmanlike manner, in strict conformity with the plans and specifications and other contract documents, including Addenda Nos. [____], [____], and [____], on file in the office of the Secretary of the Agency for the contract unit prices herein.

[Form of Bids]

It is understood the foregoing quantities are approximate only and are solely for the purpose of facilitating the comparison of bids. The Contractor's compensation will be computed upon the basis of the actual quantities in the complete work, whether they be more or less than those shown.

State manufacturer's name and address for each type of material upon which this proposal is based.

[.....
.....
.....]

Contractor shall submit to Agency the following information:

(a) The name and location of the place of business of each subcontractor performing work, labor or render construction services and each subcontractor licensed by the State of California specially fabricating and installing improvements according to detailed drawings or the plans and specifications, in an amount in excess of one-half of one percent of the Contractor's total bid.

(b) The portion of the work to be done by each subcontractor. The contractor shall list only one subcontractor for each portion of the work identified in the bid.

Signature of Bidder: [*Name of Bidder*]

[*Address of Bidder*]

[*Signature of Authorized Officer of Bidder*]

DATED: [*Date*]

NOTE: If Bidder is a corporation, the legal name of the corporation shall be set forth above, together with the signature of the officer or officers authorized to sign contracts on behalf of the corporation. If Bidder is a co-partnership, the true name of the firm shall be set forth above, together with the signature of the partner or partners authorized to sign contracts on behalf of the co-partnership. If the Bidder is an individual, the signature shall be placed above. If a joint venture of a special partnership, the names of the general partners and special partners shall be submitted.

NONCOLLUSION DECLARATION

The undersigned declares under penalty of perjury as follows:

1. I am employed by [] of [], the party making the foregoing bid as [].

2. The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation.

3. The bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding.

4. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract.

5. All statements contained in the bid are true.

6. The bidder has not, directly or indirectly, submitted the bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

DATED: [] By: []

DESIGNATION OF SUBCONTRACTORS

The following are the names and the principal places of business of all subcontractors who will perform work or labor, or render services to the bidder in or about the work, together with a statement of the portion and dollar value of the work to be done by each subcontractor.

1. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

2. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

3. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

4. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

5. NAME: _____

ADDRESS: _____

CONTRACT ITEM OF WORK: _____

DOLLAR VALUE OF WORK: \$ _____

BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we, the undersigned, _____, as Principal,
and _____ as Surety, are hereby held and firmly bound unto
KERN VALLEY HEALTHCARE DISTRICT as OWNER in the penal sum of
_____ for the payment of which, well and truly to be made, we
hereby jointly and severally bind ourselves, successors and assigns.

Signed, this _____ day of _____, 19_____.

The Condition of the above obligation is such that whereas the Principal has submitted to
KERN VALLEY HEALTHCARE DISTRICT a certain BID, attached hereto and hereby
made a part hereof to enter into a contract in writing, for the

“Emergency Generator Electrical Upgrade”

NOW THEREFORE,

- (a) If said BID shall be rejected, or
- (b) If said BID shall be accepted and the Principal shall execute and deliver a contract in the Form or Contract attached hereto (properly completed in accordance with said BID) and shall furnish a BOND for his faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said BID,

then this obligation shall be void, otherwise the same shall remain in force and effect: it being expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its BOND shall be in no way impaired or affected by any extension of the time within which the OWNER may accept such BID; and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set forth above.

Principal (L.S.)

Surety

By: _____

Important - Surety companies executing BONDS must appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in the state where the project is located.



1777 Oakland Blvd. Suite 103
Walnut Creek, CA 94596
TEL: 415-291-3200
FAX: 415-291-3201
www.lelandsaylor.com

June 14, 2022

Kern Valley Health Care District
Bob Easterday
6412 Laurel Ave., Mountain Mesa CA 93240
760.379.6667

**RE: Kern Valley Healthcare District Seismic Integrated Cost Management Services
Mountain Mesa, CA
LSA Quote #Q22-114**

Dear Mr. Easterday,

We are pleased to submit our proposal for consulting services for the above-referenced project as follows:

1. **Project Description:** To provide Cost Management and Cost Estimating Services for Kern Valley Healthcare District. These services include but are not limited to; project budget verification, design phase estimates, construction cost analysis, change order and claim assistance. The site of the project is 6412 Laurel Ave., Lake Isabella CA 93240. The scope of services will be to Review the Construction Drawings, Develop a Master Plan Project Cost Estimate off of the HCAI drawing package. Full estimating of a drawing package or drawing packages beyond the HCAI package is not included as part of the base proposal. Providing Cost Management Services which include but is not limited to: value engineering services, cost trend management services, review and manage owners contingency budget, review and provide cost benefit analyses, provide change order analysis upon request, prepare and review hard and soft budget cost estimates, and provide financial reporting and cost control dashboards based on budget versus spent costs on a schedule defined by the owner, is **NOT INCLUDED** in this proposal. These services can be provided additional upon request.

Page 2 of 5

June 14, 2022

Kern Valley Healthcare District Seismic Integrated Cost Management Services

Mountain Mesa, CA

Quote #Q22-114

2. **Task #1 HCAI Cost Estimate:** To develop a HCAI Cost Estimate. The Estimate will be delivered in CSI and will cover all of the Divisions of Construction defined in the drawing/narrative set.

Role	\$/h	Total Estimating Hours	Total Fee
Principal	\$242.00	24	\$5,808.00
Sr. Electrical Estimator	\$190.00	64	\$12,160.00
Sr. Mechanical Estimator	\$190.00	88	\$16,720.00
Sr. Project Manager	\$190.00	168	\$31,920.00
Technical Services	\$90.00	1	\$90.00
			\$66,698.00

HCAI Cost Estimate:.....\$66,698.00

TOTAL PROPOSAL AMOUNT:.....\$66,698.00

Page 3 of 5

June 14, 2022

Kern Valley Healthcare District Seismic Integrated Cost Management Services

Mountain Mesa, CA

Quote #Q22-114

3. Supplemental Consulting: All work not specifically covered by the fixed fees above shall be billed on a time and materials basis in accordance with LSA's current schedule of fees and the terms of this agreement. **Additional work includes any work not included in this agreement which may be requested by agencies and/or owners, such as preparation for meetings or attendance of meetings beyond what has been defined in this proposal, additional estimates not in scope or what has been defined in this proposal, value engineering services and services related to litigation. Requests for such meetings, studies and additional estimates not in scope must be authorized in writing.**

BUDGETTime and Materials

Should the scope or budget vary significantly from that stated, LSA reserves the right to adjust its proposal accordingly.

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June 14, 2022

Kern Valley Healthcare District Seismic Integrated Cost Management Services

Mountain Mesa, CA

Quote #Q22-114

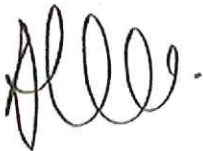
This quotation is subject to review of all documents prior to start of work. All documents must be in-house prior to start of work. If additional documentation is received after substantial completion of our estimate, incorporation of revised drawings will be billed on a Time & Materials basis. All estimates require a minimum of two weeks from notice to proceed to completion of estimate.

Leland Saylor Associates shall perform all of its work in accordance with accepted estimating standards and practices.

Please sign and date this agreement to indicate your acceptance of this proposal and return it to this office. Terms and conditions appearing on the third page of this letter are a part of this agreement. This quotation is valid for a period of 60 days.

If you have any questions or wish further information, please call me.

Cordially yours,



Andrew Chalabardo

LELAND SAYLOR ASSOCIATES

Accepted for: **Kern Valley Health Care District**

By: _____

Date: _____

CONTRACT CONDITIONS

The following Contract Conditions are hereby made a part of the preceding proposal.

SCOPE OF THE AGREEMENT

Please refer to the attached proposal letter for Scope Definition.

CONTRACT CONDITIONS

The terms and conditions of this proposal constitute the entire agreement between the parties. Any terms, provisions or conditions in the client's purchase orders, correspondence, or other forms which are inconsistent with the terms, provisions or conditions of LSA's documents are void, unenforceable, and not a part of the agreement. Retainer funds not exhausted are returned upon completion of services.

LIMITATIONS ON LIABILITY

LSA makes no warranties, express or implied, that opinions, services, estimates, and schedules rendered by its employees or officers will serve the function required, as it does not have control of the end product.

Services performed by LSA under this agreement shall not constitute it an architect, engineer, construction contractor or building inspector, nor impose upon it any obligation to assume, render or perform on behalf of the owner, architect, or engineer any responsibilities/duties performed by any of the above professionals.

The estimate(s) performed by LSA represent LSA's best judgment as an estimating professional familiar with the construction industry. It is recognized, however, that neither LSA nor the Architect has control over the cost of labor, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, LSA cannot and does not warrant or represent that bids or negotiated prices for the Project will not vary from the Owner's budget for the Project or from any estimate of the Cost of the Work or evaluation prepared or agreed to by LSA.

INDEMNIFICATION

Client agrees to save and hold harmless LSA in a lawsuit or other proceeding relating to LSA services and obligations under this contract.

TIME OF PERFORMANCE

LSA shall not be held liable for any delay or failure to perform the work described in the agreement if such delay or failure is caused directly or indirectly by fire, flood, explosion, other casualty, strike, labor disturbance, state of war, insurrection, riot, government regulations, either existent or future restrictions, appropriations or any other cause beyond the control of LSA. In the event the Client requests termination of the work prior to the completion of a report, the office of LSA reserves the right to complete such analysis and records as are necessary to the project file in order and, where considered by the office of LSA necessary to protect professional reputation to complete a report on the work performed to date. A termination charge to cover thereof in an amount not to exceed 30 percent of all charges incurred up to the date of work stoppage may be made at the discretion of the office of LSA.

INVOICE AND PAYMENT POLICY

All projects are billed semi-monthly and payment is due on the tenth (10th) prox of the month following the month for which the services were invoiced. If payment is not received within sixty (60) days of the date of the invoice, the unpaid balance will be subject to a late payment fee, computed at the periodic rate of one and one-half percent (1 1/2%) per month.

Interest of 1.5% per month (but not exceeding the maximum rate allowable by law) will be payable on any amounts not paid within 30 days, payment thereafter to be applied first to the accrued interest and then to the principal unpaid amount PLUS a minimum of 1/2 hour each of Administrative time per month to cover the costs of monitoring the account. All attorneys' fees or other costs incurred in collection, any delinquent amount shall be paid by the Client. Overdue accounts, 5 days from date of statement will become delinquent ALL WORK SHALL BE STOPPED until all accrued charges, to date of delinquency, have been paid in full. Client agrees to pay all fees stipulated in the contract for the performance of the work, regardless of payment by owner. In the event owner does pay on account, all fees shall be paid within 2 weeks of payment by owner.

ATTORNEY FEES

In the event any process of law is resorted to by LSA to collect any monies due hereunder, the Client agrees to pay all costs, interest and attorney fees incurred.

COMPENSATION BILLING

(a) TIME AND CHARGES AND FIXED CONTRACTS

Labor and computer time will be charged in accordance with the Billing Rate Sheets that prevail at the time the work proceeds. LSA will adjust these rates each January 1 per CPI. Work performed in subsequent years to that in which the contract was signed will be billed at the adjusted rates. Overtime will be billed at regular hourly rates. Charges up to two (2) hours per weekday for travel outside of normal work hours or up to four (4) hours per day for weekends will be made.

(b) EXPENSES AND COSTS

Client agrees to pay all costs incurred by LSA in the performance of this contract. These costs shall include but not be limited to the following: materials, mileage, travel, graphics, document reproduction, consultants, long distance telephone calls, telex, fax, special handling and delivering, lodging per diem, etc. Per diem will be charged in accordance with the Rate Sheet and does not include the cost of the hotel, taxes, and transportation.

We reserve the right to suspend or terminate our services on any account not paid in accordance with the terms of this agreement.

Kern Valley Hospital District

Nine (9) Phase Seismic Retrofit

Proposal for Cost Management Services

June 15, 2022

June 15, 2022

Robert Easterday
Plant Operations Manager
KVHD
6412 Laurel Avenue, Lake Isabella, CA93240
Direct: 760.379.6667 Mobile: 760.223.2804
Email: bobeasterday@kvhd.org

Proposal No: 22-1695

Re: KVHD 9 Phase Seismic Retrofit - Construction Cost Only

Dear Robert,

Thank you for the opportunity to propose our services on the KVHD 9 Phase Seismic Retrofit project. We look forward to showcasing our in-depth local market knowledge, proactive approach, and expertise as professional accredited estimators/ chartered quantity surveyors. Specifically, our team brings:

- **A Demonstrated Project Process** – Our goal is to manage the commercial aspects of the development as planned. From the onset, we establish a plan that outlines goals, processes, communication guidelines, and other pertinent information required to proactively produce results. Our team will lead, challenge, and motivate others to focus on our collective goals and strategies for effective project delivery.
- **Extensive Local Experience** – The Los Angeles team has successfully managed hundreds of healthcare projects throughout Southern California. We are currently engaged in several assignments on behalf of owners and architects, including large- and small-scale master plans, new build construction, and renovations to existing facilities.
- **National and Global Reach** – Cumming has an extensive portfolio of completed projects spanning the globe, and our nationwide footprint of office locations are unrivaled throughout the industry. With 36 offices worldwide, our firm's portfolio includes over \$40 billion of program, project, cost, and controls management around the country.

We hope we have captured your intentions with this proposal and look forward to working with you and the team on this project. Should you have any questions, please feel free to contact us at any time. We thank you for the opportunity and your consideration.

Best Regards,



Trevor Shulters
Managing Director | LA
Cumming Management Group, Inc
C: 213-507-0293 | tshulters@ccorpUSA.com
Cc: Gary Brett, Vice President, Healthcare

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Proposal No: 22-1695

Section A

1. Project Overview

- 1.1. The project consists of seismic upgrade of the existing Hospital Building A (Oshpd Bldg 00810) as required to meet SB 1953 4D requirements.
- 1.2. Project scope of work includes:
 - (a) Modifications to the building's structural, mechanical, electrical, and plumbing systems as required to meet SPD-4D and NPC-4D classification.
 - (b) Provisions for the temporary and permanent relocation of departments to facilitate the retrofit process of the areas within the hospital. Departments which are being permanently relocated are designed to meet current code requirements for those functions.
 - (c) Significant structural improvements to the area currently housing the hospital's stand-by emergency department. To facilitate the renovation of this area, emergency services will be temporarily relocated to another area of the hospital.
 - (d) Additional of code required accessible patient, staff and visitor restrooms.
 - (e) Addition of code required covered vehicular canopies at both main and emergency entrances.
 - (f) Addition of 2 accessible patient rooms in the nursing services department.
 - (g) Relocation of CT services from its current mobile trailer to within the hospital.
- 1.3. The project is divided into the following phases per HCAi Submittal Set by GD dated April 11, 2022:
 - (a) Phase 1 – Sitework and Covered Drop-off Canopy at the Main Entrance
 - (b) Phase 1a – Covered Drop-off Canopy for future ED and Ambulance Entrance
 - (c) Phase 2 – Hospital East Wing Remodel
 - (d) Phase 3 – North Nursing Service Seismic Wall Retrofit – Patient Room T546
 - (e) Phase 3a – North Nursing Service Seismic Wall Retrofit – Patient Room T556
 - (f) Phase 4 – Temporary Nursing Services Department Remodel
 - (g) Phase 4a – Demo Temporary Exit Corridor and Restore Patient Room Function
 - (h) Phase 5 – Temporary Exit Door
 - (i) Phase 6 – Temporary ED Remodel
 - (j) Phase 6a – Temporary Treatment Rm A176T
 - (k) Phase 7 – Temporary Ambulance Entrance and Corridor While ED is Under Construction
 - (l) Phase 7a – Build-out of Seismically Improved ED Department
 - (m) Phase 8 – Build-out of New CT Suite
 - (n) Phase 9 – Construct Accessible Patient Rooms and Nursing Services Support.

Section B

2. Cost Estimating Scope of Work

- 2.1. Provide one (1) construction cost statement of probable cost based April 11, 2022 submittal set drawings.

Section C

Cost Estimating Fee Proposal

- 2.2. The following is a summary of our cost management lump sum fee proposal for one (1) estimate.

COST MANAGEMENT		Unit	Total Fee \$	Invoicing Terms
Develop Construction Cost Budget Estimate		1 LS	\$80,000	To be billed 100% upon delivering the Construction Cost Estimate
	Construction cost budget estimating		Included	
	Escalation		Included	
	Soft costs		Excluded	
	Contingency		Included	
	Consultant fees		Excluded	
	Testing and Inspection Fees		Excluded	
	Low Voltage Systems		Excluded	
	Local and HCAI Fees		Excluded	
	Bank Finance Fees		Excluded	
Reimbursables:			Excluded	
Total Proposed Cost Management Fee:			\$80,000	

3. Exclusions

- 3.1. Any scope of work not mentioned in this proposal as well as value engineering, bid review, reconciliation, and cost management services during construction.